



Taxpayer Checklist – Schedule C, Self-Employed

Income

- List of bank deposits
- All 1099s
- Other Income (Interest etc.)

Cost of goods sold

- Beginning inventory
- Purchases of goods sold
- Materials & supplies
- Ending inventory

Auto expense

- Lease payments
- Auto insurance
- Interest on auto loans
- Repairs & maintenance
- Total miles driven
- Business miles driven
- Total gas purchases
- Date car purchased
- Model and make of auto

Salaries & wages

- Total gross wages paid
- Company paid FICA
- Federal unemployment paid





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- State unemployment paid
- Worker's compensation paid
- Copies of 1099s to contractors

Expenses

- Advertising
- Commissions paid
- Liability insurance
- Interest paid
- Legal & professional fees paid
- Office supplies
- Rent paid
- Dues & Subscriptions
- Travel Expense
- Meals & Entertainment
- Utilities
- Bank Charges
- List of assets (cost & date acquired)
- Health insurance premiums

Office in home

- Total square fee of home
- Total square feet of office
- Mortgage interest
- Real estate taxes
- Utilities paid





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- Home repairs
- Home insurance

